

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial results of TAAL Tech Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**To the Board of Directors of TAAL Tech Limited**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of TAAL Tech Limited ('the Company') for the quarter ended 30th June, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing specified under section 143(10) of the Companies Act 2013, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that cause us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For TLB & Co.
Chartered Accountants
Firm Registration No. 016505S



Abuali Darukhanawala
Partner
Membership No.108053
Place: Mumbai
UDIN:26108053HTFEDE7037
Date :06th August 2026

TAAL TECH LIMITED (Formerly known as TAAL Enterprises Limited) Regd. Office : AKR Tech Park, 3rd Floor, C Block, Sy # 112 Krishna Reddy Industrial Area, 7th Mile Hosur Road Singasandra, Bangalore South Bangalore, Karnataka 560068 India Phone : +91 80 67300200, E-mail : secretarial@taalent.co.in, Web : www.taaltech.com, CIN: L74110KA2014PLC176836				
STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026				
(INR in Lakhs, unless otherwise Stated)				
Sr. No.	Particulars	Quarter ended		Year ended
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025
		(Unaudited)	(Unaudited)	(Unaudited)
				(Audited)
1	Income			
a	Revenue from operations	6,322.51	5,508.86	4,387.55
b	Other income	387.10	394.46	441.98
	Total income	6,709.61	5,903.32	4,829.53
2	Expenses			
a	Employee benefits expense	1,975.21	1,834.14	1,520.01
b	Cost of technical services	1,451.88	1,312.76	1,088.76
c	Finance costs	2.14	16.73	11.76
d	Depreciation and amortisation expense	90.01	104.15	99.80
e	Other expenses	830.32	637.10	415.73
	Total expenses (a to e)	4,349.56	3,904.88	3,136.06
3	Profit / (Loss) before exceptional items and tax (1 - 2)	2,360.05	1,998.43	1,693.47
4	Exceptional items (Net)	-	-	-
5	Profit / (Loss) before tax (3 + 4)	2,360.05	1,998.43	1,693.47
6	Income tax expense			
a	Current tax	550.98	320.51	440.64
b	Deferred tax	(25.46)	(36.01)	15.78
7	Total income tax expense (a to b)	525.52	284.50	456.42
8	Profit / (Loss) for the period after tax (5 - 7)	1,834.53	1,713.93	1,237.05
9	Other Comprehensive Income/ (loss) (OCI), net of tax <i>Other comprehensive income not to be reclassified to profit or loss in subsequent periods</i>			
	Re-measurement gains/ (losses) on defined benefit plans	-	58.27	-
	OCI on forward Contract & MTM gain on Unlisted shares	126.31	(49.43)	(4.15)
	Others	-	-	-
	Income tax effect	1.57	(14.66)	-
		127.88	(5.82)	(4.15)
	Other Comprehensive Income / (Loss) for the period	127.88	(5.82)	(4.15)
10	Total Comprehensive Income / (loss) for the period (8 + 9)	1,962.41	1,708.12	1,232.90
11	Paid-up equity share capital (Face value of INR 10/- each)	311.63	311.63	311.63
	Reserve (Excluding revaluation reserve)	-	-	-
12	Earnings / (Loss) per share (of INR 10/- each) (not annualised):			
	(a) Basic earnings / (loss) per share (INR)	58.87	55.00	39.70
	(b) Diluted earnings / (loss) per share (INR)	58.87	55.00	39.70
	See accompanying notes to the Standalone financial results			

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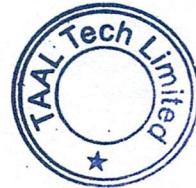
Notes to the Standalone financial results:

- 1 The above financial results of TAAL Tech Limited (formerly known as TAAL Enterprises Limited) ("The Company") has been prepared in accordance with Indian Accounting Standards - IND AS 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5 July 2016.
- 2 The Company operates in a single business segment of Engineering and Design Services. Accordingly, no further segment disclosures are required.
- 3 Previous period figures have been re-grouped, re-arranged and re-classified wherever necessary to make them comparable with figures of current period.
- 4 This Statement has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on Aug 06, 2026.

Place: Mumbai
Date: Aug 06, 2026

For TAAL TECH LIMITED
(Formerly known as TAAL Enterprises Limited)

Salil Taneja
Chairman and Managing Director



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Independent Auditor's Review Report on Review of Interim Consolidated Financial Results

To the Board of Directors of TAAL Tech Limited

1. We have reviewed the **Consolidated Unaudited Financial Results** of TAAL Tech Limited (the "Parent"), its subsidiaries (the Parent and its subsidiaries together referred to as the "Group") for the quarter ended 30th June, 2026 ("the Results"), ("Consolidated Results"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. The Consolidated Results included in this Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Consolidated Results in the Statement based on our review.
3. We conducted our review of the Consolidated Results included in the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
5. The Consolidated Results included in the Statement includes the results of the Parent and the following entities:
 - a) TAAL Technologies Inc., USA (Subsidiary)
 - b) TAAL Tech GmbH, Switzerland (Subsidiary)
 - c) TAAL Tech UK Limited (Subsidiary)
6. We did not reviewed the interim financial results of all the subsidiaries included in the Statement whose interim financial results reflect total revenues of Rs. 1622.21 Lakhs, total net profit after tax of Rs. 108.88 Lakhs and Other Comprehensive Income is Nil for the quarter ended 30th June, 2026 as considered in the consolidated unaudited interim financial results of the entities included in the Group. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the management and our report on the Statement, in so far as it relates to the amount and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors and procedures performed by us as stated in paragraph 3 and 4 above.

7. Our conclusion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.
8. Based on our review conducted and procedure performed as stated in paragraph 3 and 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For TLB & Co.

Chartered Accountants

Firm Registration No. 016505S



Abuali Darukhanawala

Partner

Membership No.108053

Place: Mumbai

UDIN: 26108053RHUAQA2908

Date :06th August 2026

TAAL TECH LIMITED (Formerly known as TAAL Enterprises Limited) Regd. Office : AKR Tech Park, 3rd Floor, C Block, Sy # 112 Krishna Reddy Industrial Area, 7th Mile Hosur Road Singasandra, Bangalore South Bangalore, Karnataka 560068 India Phone : +91 80 67300200, E-mail : secretarial@taalent.co.in, Web : www.taaltech.com, CIN: L74110KA2014PLC376836				
STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026				
(INR in Lakhs, unless otherwise Stated)				
Sr. No.	Particulars	Quarter ended		Year ended
		June 30, 2026	Mar 31, 2026	Mar 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)
				(Audited)
1	Income			
a	Revenue from operations	6,481.12	5,704.34	4,576.78
b	Other income	398.83	389.70	463.12
	Total income	6,879.95	6,094.04	5,039.90
2	Expenses			
a	Employee benefits expense	3,294.73	3,181.23	2,513.80
b	Finance costs	2.14	5.72	11.76
c	Depreciation and amortisation expense	90.01	104.15	99.80
d	Other expenses	980.93	752.09	535.68
	Total expenses (a to d)	4,367.81	4,043.19	3,161.04
3	Profit / (Loss) before exceptional items and tax (1 - 2)	2,512.14	2,050.85	1,878.86
4	Exceptional items (Net)	-	-	-
				38.03
5	Profit / (Loss) before tax (3 + 4)	2,512.14	2,050.85	1,878.86
6	Income tax expense			
a	Current tax	594.17	371.02	491.88
b	Deferred tax	(25.46)	(36.01)	15.78
	Total income tax expense (a to b)	568.71	335.01	507.66
8	Profit / (Loss) for the period after tax (5 - 7)	1,943.43	1,715.84	1,371.20
9	Other Comprehensive Income/ (loss) (OCI), net of tax			
	Other comprehensive income to be reclassified to profit or loss in subsequent periods			
	Exchange differences in translating the financial statements of a foreign operation	(14.70)	206.33	10.18
		(14.70)	206.33	10.18
	Other comprehensive income not to be reclassified to profit or loss in subsequent periods			
	Re-measurement gains/ (losses) on defined benefit plans	-	58.27	-
	OCI on forward Contract & MTM gain on Unlisted shares	126.31	(49.43)	(4.15)
	Others	-	-	-
	Income tax effect	1.57	(14.66)	-
		127.88	(5.82)	(4.15)
	Other Comprehensive Income / (Loss) for the period	113.18	200.51	6.03
10	Total Comprehensive Income / (loss) for the period (8 + 9)	2,056.61	1,916.35	1,377.23
	Profit attributable to :			
	Equity Shareholders of Parent	1943.43	1715.84	1371.20
	Non Controlling Interest	-	-	-
	Other Comprehensive Income attributable to :			
	Equity Shareholders of Parent	113.18	200.51	6.03
	Non Controlling Interest	-	-	-
	Total Comprehensive Income attributable to :			
	Equity Shareholders of Parent	2,056.61	1,916.35	1,377.23
	Non Controlling Interest	-	-	-
11	Paid-up equity share capital (Face value of INR 10/- each)	311.63	311.63	311.63
	Reserves (excluding Revaluation Reserve)	-	-	-
				24,202.17
11	Earnings / (Loss) per share (of INR 10/- each)			
	(not annualised):			
	(a) Basic earnings / (loss) per share (INR)	62.36	55.06	44.00
	(b) Diluted earnings / (loss) per share (INR)	62.36	55.06	44.00
	See accompanying notes to the consolidated financial results			

Notes to the consolidated financial results:

- 1 The above financial results of TAAL Tech Limited (formerly known as TAAL Enterprises Limited) ("The Company") has been prepared in accordance with Indian Accounting Standards - IND AS 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5 July 2016.
- 2 The Company operates in a single business segment of Engineering and Design Services. Accordingly, no further segment disclosures are required.
- 3 Previous period figures have been re-grouped, re-arranged and re-classified wherever necessary to make them comparable with figures of current period.
- 4 This Consolidated financial Statements of TAAL Tech Limited (formerly known as TAAL Enterprises Limited) ("The Company") and its subsidiaries (together called as "Group") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Aug 06, 2026.

Place: Mumbai
Date: Aug 06, 2026

For TAAL TECH LIMITED
(Formerly known as TAAL Enterprises Limited)



Salil Taneja
Chairman and Managing Director

